

Industry Insider DIRECTORY

2024



The **Industry Insider Directory** is an online resource designed to connect product and service providers with retirement income industry professionals.



ACPM is the leading advocacy organization for a balanced, effective and sustainable retirement income system in Canada and our membership manages retirement plans for millions of plan members.

ACPM MEMBERSHIP REPRESENTS:

- » Plan Sponsors, Administrators and Trustees
- » Actuarial, Consulting and Accounting Firms
- » Investment and Legal Firms
- » Custodians and Record Keepers
- » Organized Labour
- » Human Resource Professionals
- » Government / Agency Employees
- » Professional and Industry Associations

WHAT YOU NEED TO KNOW

BENEFITS

- » The name and logo of your company will be prominently featured on the Directory's main page.
- » A corporate profile along with contact information (website, email, phone) will be displayed on a secondary webpage.
- » Robust search functionality allows visitors to find and connect with you quickly .
- » Your company's profile can be displayed in both English and French.
- » The Directory will be promoted via:
 - › CONTACT e-newsletter for ACPM members
 - › ACPM database of retirement income professionals
 - › ACPM LinkedIn corporate webpage
 - › Support materials for ACPM in-person and virtual events
- » Advertisement bookings are available for a duration of one year.

DETAILS and RESTRICTIONS

- » The anniversary date for renewal will be set upon receipt of payment.
- » The booking will be registered under the company's name, not an individual's name.
- » Content can vary between the English and French webpages.
- » Only one contact will be listed per English and French webpages (total of two contacts).
- » The accuracy of the information provided is the responsibility of the company.
- » Company information will be displayed on both the English and French sides of the website. If information is provided in only one language, the corresponding page in the other language will feature the company's logo along with a note stating that services are provided in one language only.
- » All advertisers and content are subject to approval at the discretion of ACPM.

Note:

The listed organizations and their respective representatives, products and services have not been reviewed by the Association of Canadian Pension Management (ACPM). You are encouraged to practice due diligence in your interactions with any organization whose products and services are of interest to you. ACPM does not endorse the products or services of any specific member or non-member organization listed in the Industry Insider directory.





PRICING ⁽ⁱ⁾ — per 12 months

1 ACPM LEADERSHIP SUPPORTERS	2 ACPM PLAN SPONSOR MEMBERS ⁽ⁱⁱ⁾	3 ACPM INDIVIDUAL MEMBERS	4 NON-MEMBERS + ACPM MEMBERSHIP	5 NON-MEMBERS
\$300 <input type="checkbox"/>	\$400 <input type="checkbox"/>	\$500 <input type="checkbox"/>	\$1,000 <input type="checkbox"/>	\$1,200 <input type="checkbox"/>

Notes:

(i) Prices do not include applicable taxes.

(ii) Plan Sponsors, Administrators, Trustees, and Government Employees.

YOUR CONTACT INFORMATION

NAME _____

POSITION _____

COMPANY _____

ADDRESS _____

CITY _____ PROV _____ POSTAL CODE _____

PHONE _____ EMAIL _____

MEMBER N° _____

ACPM MEMBERSHIP INFORMATION — (FOR OPTION #4 ONLY)

PREFERRED LANGUAGE FOR ACPM COMMUNICATIONS: ENGLISH FRENCH

CONTACT INFORMATION IN THE MEMBER DIRECTORY? YES NO

ACCOUNT INFORMATION *(Please choose a username of 8 to 20 characters. Letters and numbers only, no spaces allowed):*

USERNAME _____ PASSWORD _____



YOUR LISTING INFORMATION (PART 1)

1. SELECT YOUR INDUSTRY CATEGORY (PICK 3)

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> ACCOUNTING | <input type="checkbox"/> GOVERNMENT /
REGULATORY
AGENCIES | <input type="checkbox"/> INFORMATION
TECHNOLOGY | <input type="checkbox"/> PLAN ADMINISTRATOR |
| <input type="checkbox"/> ACTUARIAL | <input type="checkbox"/> HR / GROUP
BENEFITS | <input type="checkbox"/> LEGAL | <input type="checkbox"/> PLAN SPONSOR |
| <input type="checkbox"/> CONSULTING | <input type="checkbox"/> INVESTMENT | <input type="checkbox"/> MEDIA / PR | <input type="checkbox"/> PROFESSIONAL
ASSOCIATION |
| <input type="checkbox"/> CUSTODIAN /
RECORD KEEPER | | <input type="checkbox"/> ORGANIZED
LABOUR | |

2A. CORPORATE PROFILE — ENGLISH (WORD LIMIT: 100–150 WORDS)

2B. CORPORATE PROFILE — FRENCH (WORD LIMIT: 100–150 WORDS)

3. LOGO (IN PNG/JPEG FORMAT — ENGLISH, FRENCH)

4A. KEYWORDS (ENGLISH) FOR SEARCH BOX (10 WORDS LIMIT)

4B. KEYWORDS (FRENCH) FOR SEARCH BOX (10 WORDS LIMIT)

5. COMPANY WEBSITE

ENGLISH _____

FRENCH _____



YOUR LISTING INFORMATION (PART 2)

6. COMPANY INFORMATION

ENGLISH	FRENCH
NAME _____	NAME _____
PHONE _____	PHONE _____
EMAIL _____	EMAIL _____

7A. INDIVIDUAL CONTACT INFORMATION — ENGLISH (OPTIONAL)

NAME _____ POSITION _____

PHONE _____ EMAIL _____

PHOTO (in PNG/JPEG format, preferably at 300px high resolution)

7B. INDIVIDUAL CONTACT INFORMATION — FRENCH (OPTIONAL)

NAME _____ POSITION _____

PHONE _____ EMAIL _____

PHOTO (in PNG/JPEG format, preferably at 300px high resolution)

YOUR PAYMENT INFORMATION

SELECT YOUR PAYMENT OPTIONS:

INVOICE *(Invoice will be issued by ACPM with applicable taxes)*

CREDIT CARD VISA MASTERCARD AMERICAN EXPRESS

NAME ON CARD _____

CARD NUMBER _____ EXP. DATE _____

HST/GST# R105194245, QST#1210404704

TO PLACE YOUR ORDER or FOR ASSISTANCE, PLEASE EMAIL THIS FORM TO or CONTACT:

JUDY LEI — Director, Operations and Programs
judy.lei@acpm.com | TEL: 416-964-1260 EXT. 224